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Twintek Investment Holdings Limited

乙 德 投 資 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6182)

**NO CHANGE IN THE ADVICE OF THE
INDEPENDENT FINANCIAL ADVISER AND THE RECOMMENDATION
FROM THE INDEPENDENT BOARD COMMITTEE IN RELATION TO
MANDATORY UNCONDITIONAL CASH OFFER BY
GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF MARS NEST LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
TWINTEK INVESTMENT HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR
AGREED TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Company

VEDA | CAPITAL
智 略 資 本

Independent Financial Adviser to the Independent Board Committee

 **軟庫中華 SBI China**

Reference is made to (i) the composite offer and response document dated 25 November 2025 (the “**Composite Document**”) jointly issued by Mars Nest Limited (the “**Offeror**”) and Twintek Investment Holdings Limited (the “**Company**”) in relation to the Offer; and (ii) the interim results announcement of the Company for the six months ended 30 September 2025 dated 28 November 2025 (the “**Interim Results Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Composite Document.

NO CHANGE IN THE ADVICE OF THE INDEPENDENT FINANCIAL ADVISER AND THE RECOMMENDATION FROM THE INDEPENDENT BOARD COMMITTEE IN RELATION TO THE OFFER

As disclosed in the Composite Document, the Independent Financial Adviser has been appointed to advise the Independent Board Committee in respect of the Offer, in particular, as to whether the Offer is fair and reasonable and as to acceptance of the Offer.

The Independent Financial Adviser has confirmed that the information in the Interim Results Announcement does not affect its advice in relation to the Offer as set out in the “Letter from the Independent Financial Adviser” in the Composite Document and as such, there is no change in its advice and recommendation.

The Independent Board Committee, having taken into account the information in the Interim Results Announcement and that there is no change in the advice from the Independent Financial Adviser as set out above, has confirmed that its opinion and recommendation in relation to the Offer as set out in the “Letter from the Independent Board Committee” in the Composite Document, remain unchanged.

The Independent Shareholders are encouraged to read the Composite Document carefully, including the advice from the Independent Financial Adviser to the Independent Board Committee and the recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Offer, before deciding whether or not to accept the Offer. If the Independent Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Twintek Investment Holdings Limited
Lo Wing Cheung
Chairman and executive Director

Hong Kong, 28 November 2025

As at the date of this announcement, the Board comprises Mr. Lo Wing Cheung (Chairman) and Ms. Fung Pik Mei as executive Directors, Mr. Li Pui Ho as non-executive Director, and Mr. Shu Wa Tung Laurence, Mr. Tam Wai Tak Victor and Mr. Tam Wing Lok as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

In the event of any inconsistency, the English text of this announcement shall prevail over its Chinese text.