

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Twintek Investment Holdings Limited

乙 德 投 資 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6182)

INSIDE INFORMATION AND CONTINUED SUSPENSION OF TRADING

This announcement is made pursuant to Rule 13.09(2) of the Hong Kong Listing Rules and Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the joint announcement dated 16 December 2025 (the “**Joint Announcement**”), jointly issued by Mars Nest Limited (the “**Offeror**”) and Twintek Investment Holdings Limited (the “**Company**”) in relation to the (i) close of mandatory unconditional cash offer by Get Nice Securities Limited for and on behalf of Mars Nest Limited to acquire all the issued shares of Twintek Investment Holdings Limited (other than those already owned and/or agreed to be acquired by the offeror and parties acting in concert with it; (ii) results of the offer; (iii) settlement of the offer; (iv) public float of the Company; (v) suspension of trading; and (vi) resignation of non-executive director. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

BACKGROUND

As stated in the section headed “PUBLIC FLOAT OF THE COMPANY AND SUSPENSION OF TRADING” of the Joint Announcement, immediately upon close of the Offer and as at the date of the Joint Announcement, the Company is not able to fulfill the minimum public float requirements as set out under Rule 8.08(1) of the Listing Rules.

REMEDIAL ACTIONS

As at the date of this announcement, the Offeror entered into a placing agreement with Kingston Securities Limited regarding the placing of 111,316,000 Shares (the “**Placing Shares**”) held by the Offeror (the “**Placing Down**”) to independent placees (the “**Placee(s)**”) on a best effort basis.

The Placing Shares are expected to be placed to Placees (who/which will be independent institutional, professional and/or individual investors), who and whose ultimate beneficial owner(s) is/are independent of and not acting in concert (as defined in the Takeovers Code) with or connected with each other, or with any directors, chief executive, controlling shareholder(s) (if any) (within the meaning of the Listing Rules) or substantial shareholder(s) (if any) of the Company or any of its subsidiaries and their respective associates (as defined in the Listing Rules) and in any case the Placees and their respective ultimate beneficial owners shall not be a connected person (as defined in the Listing Rules) of the Company. It is expected that none of the Placees will become a substantial shareholder of the Company as a result of the Placing Down.

The completion of the Placing Down is expected to be on or before 28 February 2026.

Assuming there will be no change in the issued share capital of the Company between the date of this announcement and completion of the Placing Down and all the Placing Shares are fully placed, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon the completion of the Placing Down will be as follows:

	As at the date of this announcement		Immediately upon the completion of the Placing Down and assume all the Placing Shares have been placed to Placees	
	<i>Number of Shares</i>	<i>Approximately % of issued Shares</i>	<i>Number of Shares</i>	<i>Approximately % of issued Shares</i>
Mars Nest Limited (<i>Note</i>)	621,316,000	77.66	510,000,000	63.75
Mr. Lee Ho Yuen	90,000,000	11.25	90,000,000	11.25
Public Shareholders	88,684,000	11.09	200,000,000	25.00
Total	<u>800,000,000</u>	<u>100.00</u>	<u>800,000,000</u>	<u>100.00</u>

Note: Mars Nest Limited is legally, beneficially and wholly owned by Mr. Liu Chuang.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 17 December 2025 and will remain suspended until further notice.

The Company will make further announcement(s) in accordance with the Listing Rules as and when necessary in relation to any material development in connection with the above matters. Shareholders of the Company and investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Twintek Investment Holdings Limited
Liu Chuang
Chairman and executive Director

Hong Kong, 8 January 2026

As at the date of this announcement, the executive Directors are Mr. Liu Chuang (Chairman), Mr. Christopher K Dinelli and Ms. Fung Pik Mei, the non-executive Director is Mr. Lui Chun Pong, and the independent non-executive Directors are Mr. Gu Feng, Ms. Wu Yi and Ms. Yeung Ka Wai.