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## **Twintek Investment Holdings Limited**

**乙德投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 6182)**

### **RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING**

References are made to (i) the joint announcement issued by Mars Nest Limited (the “**Offeror**”) and Twintek Investment Holdings Limited (the “**Company**”) dated 16 December 2025 in relation to, among other things, the public float of the Company and suspension of trading in the shares of the Company (the “**Offer Closing Announcement**”); (ii) the announcement of the Company dated 8 January 2026 in relation to, among other things, the remedial actions of the Company to restore the minimum public float requirement; (iii) the announcement of the Company dated 20 January 2026 in relation to, among other things, the grant of waiver by the Stock Exchange from strict compliance with the minimum public float requirement (the “**Waiver Announcement**”); (iv) the announcement of the Company dated 16 March 2026 in relation to, among other things, the resumption guidance and quarterly update on status of resumption (the “**Quarterly Update Announcement**”), (v) the announcement of the Company dated 30 April 2026 in relation to, among other things, the possible placing of shares by the Offeror (the “**Placing Announcement**”, together with (i) to (v), the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

### **STATUS ON THE RESTORATION OF PUBLIC FLOAT OF THE COMPANY AND WAIVER FROM STRICT COMPLIANCE WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT**

As stated in the Offer Closing Announcement of the Offeror and the Company dated 16 December 2025, immediately upon the close of the Offer and as at the date of the Offer Closing announcement, 88,684,000 Shares (representing approximately 11.09% of the entire issued share capital of the Company), are held by the public (as defined under the Listing Rules). Accordingly, as at the date of the Offer Closing Announcement, the Company is not able to fulfill the minimum public float requirement as set out under Rule 8.08(1) of the Listing Rules. In this connection, an application has been made to the Stock Exchange for a temporary waiver from strict compliance with Rule 13.32B of the Listing Rules.

As disclosed in the Waiver Application, the Company applied for and the Stock Exchange granted a waiver from strict compliance with the public float requirement under Rule 13.32B of the Listing Rules for a period from 16 December 2025 to 31 March 2026 (the “**Original Waiver Period**”). During the Original Waiver Period, the placing agent actively approached numerous securities firms and investors regarding the subscription of the Placing Shares. However, due to subdued market conditions and the prevailing price level that were unfavourable to potential investors, the Offeror and the placing agent subsequently adjusted the placing price in mid of March 2026 to enhance the appeal of the offer. Notwithstanding these efforts and despite the initial interest shown by certain parties, no formal confirmation applications were received during the Original Waiver Period. As such, on 30 March 2026, the Company further applied for a waiver for an extended period from 1 April 2026 to 8 May 2026 to provide the placing agent with sufficient time to solicit and secure the potential investors and to facilitate the completion of the Placing. On 6 May 2026, the Stock Exchange had further granted the waiver.

As disclosed in the Placing Announcement, the Company was informed by the Offeror that it has, through a placing agent, procured investors to purchase 111,316,000 Shares (representing approximately 13.91% of the issued share capital of the Company) held by the Offeror at a placing price of HK\$0.24375 per Placing Shares.

## **COMPLETION OF THE PLACING**

The Company was informed by the Offeror that the placing agent had completed the Placing of 111,316,000 Placing Shares on 7 May 2026. The Placing Shares have been placed to not less than six Placees (who/which are independent institutional, professional and/or individual investors), who and whose ultimate beneficial owner(s) is/are independent of and not acting in concert (as defined in the Takeovers Code) with or connected with each other, or with any directors, chief executive, controlling shareholder(s) (if any) (within the meaning of the Listing Rules) or substantial shareholder(s) (if any) of the Company or any of its subsidiaries and their respective associates (as defined in the Listing Rules) and the Placees and their respective ultimate beneficial owners are not a connected person (as defined in the Listing Rules) of the Company. None of the Placees becomes a substantial shareholder of the Company as a result of the Placing.

## **EFFECTS OF THE PLACING ON SHAREHOLDING STRUCTURE OF THE COMPANY**

Immediately before the Placing, the Offeror and the Offeror Concert Parties (including Mr. Lee) are interested in an aggregate of 711,316,000 Shares, representing approximately 88.91% of the issued share capital of the Company. Immediately after the Placing and as at the date of this announcement, the Offeror and the Offeror Concert Parties (including Mr. Lee) are interested in an aggregate of 600,000,000 Shares, representing 75% of the issued share capital of the Company. The Offeror remains a controlling shareholder of the Company.

For illustration purpose only, the table below set out the shareholding structure of the Company (i) immediately before the Placing; and (ii) immediately after the Placing and as at the date of this announcement, assuming that there is no other change to the issued share capital of the Company:

	<b>Immediately before the Placing</b>		<b>Immediately after the Placing and as at the date of this announcement</b>	
	<i>Approximately</i>		<i>Approximately</i>	
	<i>Number of Shares</i>	<i>% of issued Shares</i>	<i>Number of Shares</i>	<i>% of issued Shares</i>
Mars Nest Limited ( <i>Note</i> )	621,316,000	77.66	510,000,000	63.75
Mr. Lee Ho Yuen	90,000,000	11.25	90,000,000	11.25
Public Shareholders	88,684,000	11.09	200,000,000	25.00
<b>Total</b>	<b>800,000,000</b>	<b>100.00</b>	<b>800,000,000</b>	<b>100.00</b>

*Note:* Mars Nest Limited is legally, beneficially and wholly owned by Mr. Liu Chuang.

Based on the best knowledge of the Board after having made such reasonable enquiry, the Placers are independent institutional, professional and/or individual investors, who and whose ultimate beneficial owner(s) is/are independent of and not acting in concert (as defined in the Takeovers Code) with or connected with each other, or with any directors, chief executive, controlling shareholder(s) (if any) (within the meaning of the Listing Rules) or substantial shareholder(s) (if any) of the Company or any of its subsidiaries and their respective associates (as defined in the Listing Rules). None of the Purchasers is expected to become a substantial shareholder of the Company as a result of the Placing.

## **STATUS OF FULFILLMENT OF RESUMPTION GUIDANCE**

On 16 March 2026, the Company received the Resumption Guidance for the resumption of trading in the Shares to: (i) restore the minimum public float required under Rule 13.32B of the Listing Rules; and (ii) inform the market of all material information for the shareholders and investors of the Company to appraise the position of the Company. Set out below are details of the details for the fulfillment of the Resumption Guidance:

1. Resumption guidance (i) – restore the minimum public float required under Rule 13.32B of the Listing Rules:

The Placing completed on 7 May 2026. Upon completion of the Placing, a total of 200,000,000 Shares are held by the public. As such, the Company has restored its public float to 25% from approximately 11.09%. Accordingly, the Company has fulfilled the minimum public float requirement under Rule 13.32B of the Listing Rules.

2. Resumption guidance (ii) – inform the market of all material information for the Company’s shareholders and investors to appraise the Company’s position:

Since the suspension of trading in the Shares, the Company has kept its shareholders and investors informed of all material information to appraise its position by way of announcements published on the website of the Stock Exchange, and thus has fulfilled the resumption guidance (ii). The Company will continue to keep its shareholders and potential investors abreast of the material developments by making further announcement(s) as and when appropriate and in accordance with the Listing Rules.

## **RESUMPTION OF TRADING OF THE SHARES**

Trading of the Shares has been suspended with effect from 9:00 a.m. on 17 December 2025 at the request of the Company pending the restoration of the public float of the Shares. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 8 May 2026.

By order of the Board  
**Twintek Investment Holdings Limited**  
**Liu Chuang**  
*Chairman and executive Director*

Hong Kong, 7 May 2026

*As at the date of this announcement, the executive Directors are Mr. Liu Chuang (Chairman), Mr. Choi Chi Fai and Ms. Fung Pik Mei, the non-executive Director is Mr. Lui Chun Pong, and the independent non-executive Directors are Mr. Eric Todd, Mr. Lam Cheung Shing, Richard and Ms. Yeung Ka Wai.*